Strategic Revenue Initiatives

- About
- Invoicing Application
- CART | Campus Accounts Receivable Tool

What we do...

Strategic Revenue Initiatives & Sponsored Invoicing (VCHS SRI) is part of the Controller's Office of the Vice Chancellor Health Sciences (VCHS) and assists with accounts receivable solutions to university departments who bill external organizations for sales of goods and services, sponsored programs and contractual billings. External customers include individuals, corporations, foundations, state and federal agencies, or other groups outside of the university. VCHS SRI does not assist with interdepartmental, student or patient billing and collection. The Office of Post Award Financial Services also handles invoices for Health Sciences departments for many types of agreements.

Our mission...

We partner actively with internal customers to provide innovative and sustainable Accounts Receivable solutions using best practices available for billing and collection. We are committed to provide accurate billing and collection to university customers and constituents while complying with university, state, and federal policies and regulations.

What we provide...

Accounts Receivable Services | Centralized billing services for Health Sciences Service Agreements (i.e. lab, clinical, consulting, teaching, etc.) and Industry-sponsored Clinical Trials.

Accounts Receivable Tool Implementation | Partner with university departments to meet their accounts receivable and collection management needs by providing innovative solutions and best practices.

These services allow many departments across campus to manage their receivables more effectively and efficiently. This process allows a centralized approach and central point of contact for our valued customers. Our approach will be realized through our core values.

Core Values

- Accuracy
- Continuous Improvement
- Excellence
- Collaboration
- Respect

Benefits of our services

- Invoice visibility and tracking
  - Clinical Research Billing | CRB
  - Human Research Protections Program | HRPP
  - Office of Coverage Analysis Administration | OCAA
  - Office of Contract & Grant Administration | OCGA

- Automated billing and receivables follow-up
- Consistent payment process
- Increased cash flow
- Enhanced internal control of A/R assets
- Serve as a central point of contact for A/R and collection matters for external customers

Contact Us

Last updated: 18 Sep 2019

Invoicing Application

 Give feedback

Learn about the Invoicing Application

The VCHS Controller's Office partnered with Business Application Development Group (BADG) to developed an interim invoicing application for service agreements and OCTA clinical trials. The Invoicing Application (login required) can be used to track all open invoices related to Health Sciences Service Agreements and Industry Sponsored Clinical Trials.

Features

- Generate invoices
- View payment status of invoices
- Monitor accounts receivables
- Export reports in Excel or PDF format

Benefits

- Invoice Tracking and Visibility
- AR Aging Reports
- Enhanced Accountability
- Option to use a standard invoice template

Training

- Reference the Invoicing App Instructions (PDF).

We will provide additional training for your department on request.

Access requests

Email SRIbilling@ucsd.edu to request access to the Invoicing Application (for Service Agreements and Industry Sponsored Clinical Trials). Use 'ACCESS' as your subject line for faster processing. Include the following information:

- Clinical Research Billing | CRB
- Human Research Protections Program | HRPP
- Office of Coverage Analysis Administration | OCAA
- Office of Contract & Grant Administration | OCGA

- Name
- Employee ID
- Department(s)

Questions? SRIBilling@ucsd.edu

Last updated: 6 Aug 2019

Overview of the CART Initiative (PDF)

For more information, visit: CART

Questions? SRIBilling@ucsd.edu

 Last updated: 2 Apr 2019

Last updated: 10 Jan 2019

Source URL: https://compass.ucsd.edu/strategic-revenue-initiatives?qt-view__vertical_tab_section__block_24=2

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